China Development Bank’s role and approaches to nuclear finance and its experiences

Project Appraisal Department I
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May 2012
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A brief introduction of CDB

Strengthening China’s competitiveness
AND
Improving the living standard of its people

international transaction
Infrastructure
Basic industries
Pillar industries
grassroots business
A brief introduction of CDB

Total Assets

Non-Performing Loan Ratio

单位：人民币10亿元 Billion RMB

单位：百分比 %
CDB’s experiences in nuclear finance

• Support most of China’s nuclear power projects, and serves as the lead bank of syndication loans for more than half of the projects.

• Issued more than 20 billion USD to nuclear power projects, and the outstanding loan balance to this area is more than 10 billion USD.
CDB’s experiences in nuclear finance

Lingao I

Lingao II

QinShan II

QinShan III
CDB’s experiences in nuclear finance

YangJiang

TaiShan

HaiYang

SanMen
CDB’s main financing method in nuclear power area

- Grants of Planning, Environmental impact assessment, Right of use of land and Grid connecting from the relevant government departments.

- Advanced, matured, secure and reliable technology.

- Strong project sponsor.

- Big electricity market.

- Sufficient cash flow.
CDB’s main financing method in nuclear power area

- Project finance
- Credit loan
- Recourse financing
Thank you!

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